

Bryan Perry's

SPECIAL REPORT

For Dividend Investing Weekly Readers Only

My Top Monthly
Dividend Payer

IMPORTANT NOTE: This special report is for information and educational purposes only, based on data as of February 2018. Please do not buy or sell any investments without adequate research or first consulting a financial advisor. For help or more information about Bryan Perry's services, please contact customer service using the information below.

My Top Monthly Dividend Payer

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Published by:

Eagle Products, LLC

300 New Jersey Ave. NW #500

Washington, DC 20001

877/728-8999

Email: CustomerService@BryanPerryInvesting.com

Website: www.BryanPerryInvesting.com

Introduction

Dear *Dividend Investing Weekly* reader,

Congratulations on taking a great first step towards learning how to secure steady gains for years to come.

This report was created to reveal one of my favorite income investments of the last several years. It features a current yield of over 10%, and below, I've outlined the reasons why I consider it a top dividend payer.

If you'd like even more opportunities for safe, consistent growth, I recommend that you try out my multi-tiered *Cash Machine* investment service.

Cash Machine helps investors achieve income growth by focusing on different degrees of dividend yield. My **Aggressive High-Yield Portfolio** focuses on dividend-paying stocks with yields of 10% to 20%, while my **Conservative High-Yield Portfolio** targets investments that pay out dividend yields of 5% to 10%. Finally, my **Safe Haven Portfolio** seeks lower-risk, all-weather positions paying up to a 5% yield, allowing you to gain extra income without the worry of being in many riskier positions at one time.

As a *Cash Machine* subscriber, you gain access to all three portfolios, as well as a variety of tools with which you can build wealth. These extras include my monthly newsletter, real-time weekly alerts, special reports and online subscriber-only conferences.

With that, enjoy the report.

Sincerely,

A handwritten signature in black ink, appearing to read "Bryan Perry". The signature is fluid and cursive, with the first name "Bryan" being more prominent than the last name "Perry".

Bryan Perry,
Editor, *Dividend Investing Weekly* and *Cash Machine*

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AllianzGI Convertible & Income Fund (NCV)

The **AllianzGI Convertible & Income Fund (NCV)** is a play on a low-paying class of income security that normally would not fit the *Cash Machine* profile. However, tame interest rates and economic optimism are two of the best catalysts for this kind of security.

The security in question is convertible bonds. Very simply, a convertible bond can be converted into the company's common stock at a given strike price, meaning you can exchange the bond for a predetermined number of shares.

(**Note:** For my full analysis of convertible securities, please read the July 2017 issue of *Cash Machine*, which is also where NCV was recommended.)

Here's what I had to say about NCV when I recommended it:

I like the convertible securities market because it addresses the desires of both bond and equity investors. For equity-oriented investors, convertibles can be viewed as a stock with a put option. The upside of the convertible comes from the underlying stock. The higher the price of the underlying stock goes, the higher the convertible price should go. The downside protection of the convertible comes from its higher-yield, fixed-maturity value and status in the capital structure, all of which combine to give the security downside protection.

*The best way to gain exposure to serious yield in this sector is by way of investing in a closed-end fund. For our purposes, the **AllianzGI Convertible & Income Fund (NCV)** fits the profile. Managed by Alliance Global, the fund has assets of \$955 million and incorporates the use of 37% leverage. It also is composed primarily of 55% convertibles, 41% corporate high-yield debt, sports a **current yield of 11.17%**, has no return of capital and pays monthly. We've owned NCV before and booked a solid return back in 2014. I view NCV as a good addition to our Aggressive High-Yield Portfolio as a way to achieve creative cash flow and capital appreciation.*

For 2017, NCV was up over 10% without dividends, and an impressive 22% when its monthly payment is factored in. The continued uptrend of the fund combined with an 11% yield means that NCV represents an excellent income opportunity at a very low cost.

In addition, the fund weathered the market correction of early February 2018 quite well compared to other equities. The presence of an 11% yield means that the fund is very well insulated against further market downturns.



Data as of 02/15/18. Source: stockcharts.com

Kind regards,

Bryan Perry,
Editor, *Dividend Investing Weekly* and *Cash Machine*

About Bryan Perry

For over a decade, Bryan Perry has brought his expertise on high-yielding investments to his *Cash Machine* subscribers. Before launching the *Cash Machine* advisory service, Bryan spent more than 20 years working as a financial adviser for major Wall Street firms, including Bear Stearns, Paine Webber and Lehman Brothers.

Bryan co-hosted weekly financial news shows on the Bloomberg affiliate radio network from 1997 to 1999, and he's frequently quoted by *Forbes*, *Business Week* and CBS' *MarketWatch*. He often participates as a guest speaker on numerous investment forums and regional money shows around the nation. With over three decades of experience inside Wall Street, Bryan has proved himself to be an asset to subscribers who are looking to receive a juicy check in the mail each month, quarter or year.

Bryan's experience has given him a unique approach to high-yield investing: He combines his insights into dividend-paying investments with in-depth fundamental research in order to pick stocks with high dividend yields and potential capital appreciation.

With his reputation for taking complex investment strategies and breaking them down to easy-to-understand advice for investors, Bryan also provides an upgrade to *Cash Machine* called *Premium Income* which gives subscribers a unique way to generate additional income on the *Cash Machine* stocks. He also has two other services to generate a juicy income flow and quick capital gains by using a variety of other strategies in his *Quick Income Trader* and *Instant Income Trader* services.

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DC 20001

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